

# oswaldfinancial PARTICIPANT EDUCATION EXPERIENCE

**MAR 15**  
11am EST

Navigating  
Market  
Uncertainty Q1

*Register Here*

**JUNE 14**  
3pm EST

Retirement  
Savings Moves to  
Make in Your  
30s, 40s, & 50s

*Register Here*

**SEPT 13**  
11am EST

Financial  
Basics  
101

*Register Here*

**NOV 15**  
3pm EST

Navigating  
Market  
Uncertainty Q3

*Register Here*

## EXCLUSIVE ACCESS TO:

Quarterly LIVE Webinars

Participant Hotline: 833-224-5660

### ONLINE LIBRARY

~ 5 min

How We Work with Individuals

Borrowing From Your Retirement Account

Social Security Basics

F(un)AQs – Getting Started

Navigating Market Uncertainty

Medicare Basics

F(un)AQs – Approaching Retirement

The Importance of Rebalancing Your Portfolio

Long-Term Care

F(un)AQs – In Retirement

Distribution Options

Practicing Well-Being & Stress Management

Traditional vs. Roth

Cyber Security

Inflation & Interest Rates Explained