

SARAH A. MAJESKI, AIF, CPFA

Business Development Specialist

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ABOUT ME

I'm a self-described Retirement Plan industry nerd. I have been in this industry my whole career - since 2000 and I love it! My job is to provide employers with expert advice on plan design, cost analysis, investments and more. I read a lot about what's happening in and around retirement plans so you don't have to. I enjoy advocating on behalf of my clients and in providing clarity in what can be a complex benefit.

LIFE PHILOSOPHY

BE THE REASON SOMEONE SMILES

PROFESSIONAL STRENGTHS

Creative

Flexible

Enthusiastic

Focused

Deliberate

PERSONAL STRENGTHS

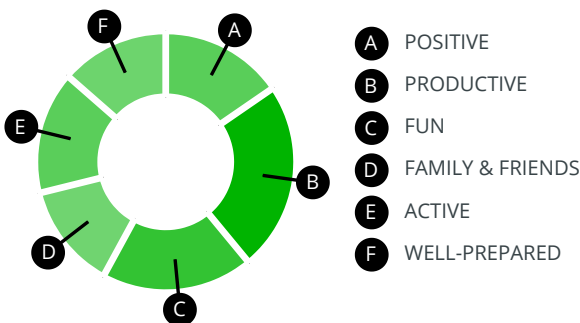
Kind

Sense of Humor

Adventurous

Easy-Going

WEEK IN THE LIFE



EXPERIENCE

Business Development Specialist

Oswald Financial, Inc.

04/2019 - Ongoing

My primary focus is in developing internal partnerships among Oswald Companies' Group Benefit, P&C and Life teams to generate new relationships and opportunities for Oswald Financial.

Team Leader, Client Services

Oswald Financial, Inc.

04/2017 - 04/2019

Client Services Manager

Oswald Financial, Inc.

05/2015 - 03/2017

EDUCATION

DeVry University

PROUD OF

MY CHILDREN

I try and teach my kids about life, while they remind me what life is all about.

MY PROFESSIONAL GROWTH

I have found success by constantly gaining new skills and experiences whenever possible and building trusted relationships.