

# PAM BROOKS, CPFA

Senior Client Manager

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## ABOUT ME

I am a Senior Client Manager, a wife and mother of two, a sister and aunt, and friend of many. My position provides me with the opportunity to do what I love; help others, meet new people and try to make the work a better experience.

## LIFE PHILOSOPHY

*STRANGERS ARE JUST FRIENDS WAITING TO BE MADE.*

## PROFESSIONAL STRENGTHS

 Relationship Building

 Loyalty

 Dedication

 Responsible

 Optimistic

## PERSONAL STRENGTHS

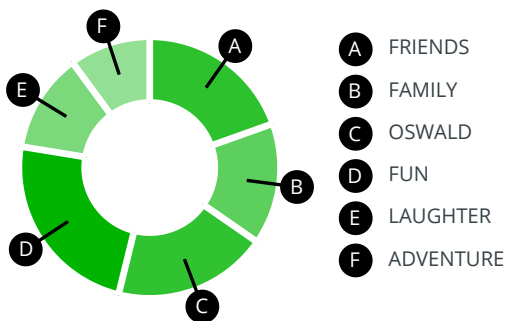
 Trustworthy

 Compassionate

 Practical

 Adventurous

## WEEK IN THE LIFE



## EXPERIENCE

Senior Client Manager

**Oswald Financial, Inc.**

 2002 - Ongoing

Regional Retirement Plan Sales  
Director

**Mutual of Omaha**

 2009 - 2013

Compliance Coordinator, Registered  
Representative

**Planned Financial Services**

 1995 - 2008

## EDUCATION

Finance

**Cuyahoga Community College**

## PROUD OF

 **MY CHILDREN**

My children have become amazing people who make this world a better place.

 **STARTING THE N.E. OHIO WOMEN IN PENSION NETWORK CHAPTER**

Creating a local network of people who work to help each other learn and grow is one of the most impactful things I have ever accomplished.